

We're here to help maximize your year-end giving. 2023 Gift and Grant Deadlines

With 2024 right around the corner, we want to remind you of a few important dates to make the most of your end-of-year grantmaking and maximize available tax benefits for gifts to your fund this year. Our staff is here to assist you with your year-end giving, but particular assets may take longer to contribute. To ensure contributions to your fund at the Houston Jewish Community Foundation ("HJCF") are received and processed by year-end, please follow the guidelines below.

Grantmaking

If you want to support your favorite organization before year-end through your charitable fund at HJCF, be sure to submit your grant recommendations by **Monday, December 18, 2023**. Grant recommendations can be made through our **online portal Donor Central** or by email to **info@hjcf.org**. You can still submit grant recommendations after December 18; however, we can't guarantee the organizations will receive your generous grant in 2023.

2023 Year-End Gifting Deadlines

Marketable Securities

Deadline: Your assets must be received on or before Friday, December 29, 2023.

Guidelines: Processing times can vary by brokerage firms but typically will take two to four business days. Please check with your brokerage firm to ensure transfer to HJCF is initiated by 12/22/23. HJCF maintains several brokerage accounts.

Do you own any of the Magnificent Seven stocks?

Alphabet (GOOGL), Amazon (AMZN), Apple (AAPL), Meta Platforms (META), Microsoft (MSFT), Nvidia (NVDA) and Tesla (TSLA) have returns year to date from 35% to 200+%. Highly appreciated stocks like these are good ideas to consider contributing to your new or existing charitable fund.

Wire or ACH Transfers

Deadline: Wednesday, December 27, 2023

Guidelines: Please check with your financial institution to ensure wire/ACH transfers are initiated by 12/27/23.

Checks/Online Donations

Deadline: Sunday, December 31, 2023

Guidelines: Make checks payable to the Houston Jewish Community Foundation. Postmarked by 12/30/23 to 5603 S. Braeswood Blvd., Houston, TX 77096.

[Donate via credit card, debit card, PayPal or electronic check.](#) Click the donate button on the top of the hjcf.org website page to make a donation to your donor-advised fund. Merchant fees may be charged.

To personally meet with a HJCF team member on Friday, December 29, 2023, please contact us at 346-699-4523 to make arrangements by 3PM.

Complex Assets

- Partnership interests, real property, etc.
- Mutual funds, private stock, or restricted stock

Deadline: Thursday, December 7, 2023

Guidelines: These types of gifts require due diligence and official acceptance by HJCF. Please get in touch with us by 12/7/23 to determine if HJCF can accept your contribution by year-end.

Charitable Distributions from IRA Accounts

Deadline: Wednesday, December 20, 2023

Guidelines: Please check with your plan administrators to determine the necessary time to distribute to HJCF directly.

*IRA contributions may be made to designated funds, scholarships, or field of interest funds, but not donor-advised funds.

Contact Us

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Love working with HJCF to fulfill your philanthropic goals?

Share your experience with your friends and family
to help create a better community together!