

Create A Legacy



Legacy Gift Confirmation

Thank you for your promise to provide for future generations and ensure the continuity of services and programs in the Houston Jewish community. We are asking all of our donors to confirm the formalization of their legacy gifts by completing this form.

I/We _____, of _____, _____
NAME CITY STATE

confirm that I/we have provided for my promise to Create a Legacy for the benefit of the following organization(s): _____

The approximate value of my/our promise will be \$ _____ or _____ %.

I/We confirm that I/we have made appropriate formal arrangements to ensure that my/our legacy gift will be accomplished according to my/our wishes. My/Our commitment is acknowledged within the following document:*

- Bequest/Will
- Beneficiary of Retirement
- Beneficiary of Life Insurance
- Other (please specify) _____

DONOR SIGNATURE DATE

DONOR SIGNATURE DATE

* Please provide a copy of the pertinent pages to make sure that your wishes are met.

OPTIONAL:

My/Our estate planning attorney is: _____ Phone: _____

My/Our financial planner is: _____ Phone: _____

Other (family member, executor, trustee) _____ Phone: _____

CREATE A LEGACY IS SPONSORED BY THE HOUSTON JEWISH COMMUNITY FOUNDATION IN PARTNERSHIP WITH:

Legacy gifts will be placed into a permanent endowment fund by the organization(s) selected.

Alexander Jewish Family Service
Congregation Beth Israel
Congregation Beth Yeshurun
Congregation Brith Shalom
Congregation Emanu El

Evelyn Rubenstein Jewish Community Center
Holocaust Museum Houston
Houston Congregation for Reform Judaism
Houston Jewish Geriatric Foundation
Jewish Federation of Greater Houston

Robert M. Beren Academy
Temple Beth Torah
Temple Sinai
Yeshiva Torat Emet

AFFILIATES

Beth Yeshurun Day School • Houston Jewish Geriatric Foundation (benefiting Seven Acres Jewish Senior Care Services) • Robert M. Beren Academy • Texas Friends of Chabad Lubavitch • The Emery/Weiner School • The Shlenker School *United Orthodox Synagogues of Houston



PLEASE COMPLETE AND RETURN THIS FORM TO:
Create a Legacy, Houston Jewish Community Foundation
5603 S. Braeswood | Houston, Texas 77096

THE HOUSTON JEWISH COMMUNITY FOUNDATION IS HERE
TO ASSIST YOU IN FULFILLING YOUR PHILANTHROPIC GOALS.
Contact us at 346-699-HJCF or www.hjcf.org