

Legacy Gift Confirmation



Thank you for making a legacy commitment to help ensure a strong Jewish future in Houston. Please complete this form once your legacy gift has been formalized.

I/We _____ confirm that I/we have provided for my promise to
Create a Legacy for the benefit of the following organization(s): _____

OPTIONAL: The approximate value of my/our legacy gift is \$ _____ or _____ %.

☐ I/We prefer not to specify an amount at this time.

I/We confirm that formal arrangements have been completed for my/our legacy gift through:

☐ Will or Trust

☐ Retirement Plan Assets (IRA)

☐ Life Insurance

☐ Donor Advised Fund or Other Charitable Fund

☐ Other: _____

DONOR SIGNATURE

DATE

DONOR SIGNATURE

DATE

**Please provide a copy of the relevant page(s) or beneficiary designation confirming the gift. You may redact unrelated personal or financial information.*

OPTIONAL:

Estate Planning Attorney: _____ Phone: _____ Email: _____

Financial Advisor: _____ Phone: _____ Email: _____

Other: _____ Phone: _____ Email: _____

(FAMILY MEMBER, EXECUTOR, TRUSTEE)

Create a Legacy is sponsored by the Houston Jewish Community Foundation in partnership with:

Legacy gifts will be placed into a permanent endowment fund by the organization(s) selected.

Alexander Jewish Family Service
(through the Houston Jewish Family Foundation)

Congregation Beth El

Congregation Beth Israel

Congregation Beth Yeshurun

Congregation Brith Shalom

Congregation Emanu El

The Emery/Weiner School

Evelyn Rubenstein Jewish Community Center

Holocaust Museum Houston

Houston Jewish Geriatric Foundation
(Benefiting Seven Acres Jewish Senior Care Services)

Jack Segal Academy

Jewish Federation of Greater Houston

Robert M. Beren Academy

The Shlenker School

Temple Beth Torah

Temple Sinai

Yeshiva Torat Emet



Please complete and return this form
to the community partner or to:

Create a Legacy,
Houston Jewish Community Foundation
5603 S Braeswood Blvd, Houston, Texas 77096

To learn more about creating
a legacy gift, please contact:

Cindy Dauber Anapolsky
HJCF SENIOR DIRECTOR OF CHARITABLE GIVING
canapolsky@hjcf.org | 346-699-4523