Letter of Intent

The Promise: I/We are making a legacy commitment to help ensure a strong Jewish future in Houston by providing an after-lifetime gift to one or more Jewish organizations that are meaningful to me/us.

Create a Legacy

1 MY LEGACY COMMITMENT

- ☐ I/We have already included an after-lifetime gift to the Jewish community in my/our estate plan.
- ☐ I/We plan to include an after-lifetime gift to the Jewish community in my/our estate plan and will formalize within _____ months.

2 ABOUT YOU

Donor Name(s) _____

DOB(s) _____

Address _____

_____

Phone _____ **Email** _____

3 MY LEGACY ORGANIZATIONS

The following Create a Legacy partner organizations have been or will be included in my/our legacy plans:

Legacy gifts will be placed into a permanent endowment fund by the organization(s) selected.

- ☐ Alexander Jewish Family Service *(through the Houston Jewish Family Foundation)*
- ☐ Congregation Beth El
- ☐ Congregation Beth Israel
- ☐ Congregation Beth Yeshurun
- ☐ Congregation Brith Shalom
- ☐ Congregation Emanu El
- ☐ The Emery/Weiner School
- ☐ Evelyn Rubenstein Jewish Community Center
- ☐ Holocaust Museum Houston
- ☐ Houston Jewish Geriatric Foundation *(Benefiting Seven Acres Jewish Senior Care Services)*
- ☐ Jack Segal Academy
- ☐ Jewish Federation of Greater Houston
- ☐ Robert M. Beren Academy
- ☐ The Shlenker School
- ☐ Temple Beth Torah
- ☐ Temple Sinai
- ☐ Yeshiva Torat Emet

See reverse side for additional Houston Jewish organizations

4 MY LEGACY GIFT

My/Our legacy gift is or will be made through:

- ☐ Will or Trust
- ☐ Life Insurance
- ☐ Retirement Plan Assets
- ☐ Not Yet Determined
- ☐ Other (please specify) _____

_____

Approximate Gift Value (optional): $_____

or Percentage of Estate (optional): _____**%**

There is no minimum gift. A legacy gift may be a specific dollar amount, a percentage, or another type of after-lifetime gift.

5 DONOR RECOGNITION

- ☐ I/We would like to be recognized as Create a Legacy donor(s). Please list my/our name(s) as:

_____

_____

_____

- ☐ I/We prefer to remain anonymous.

Signature _____ **Date** _____

Signature _____ **Date** _____

This Letter of Intent records my/our legacy commitment. It is not a legal obligation and may be changed at any time.

HJCF Houston Jewish Community Foundation

Please complete and return this form to the community partner or to:

Create a Legacy, Houston Jewish Community Foundation
5603 S. Braeswood Blvd., Houston, Texas 77096

Questions about creating your legacy?

Cindy Dauber Anapolsky
canapolsky@hjcf.org | 346-699-4523

Additional Organizations & Information

Create a Legacy

Other Houston Jewish Organizations You May Include in Your Legacy:

- ☐ Americans for Ben-Gurion University
- ☐ American Jewish Committee - Houston
- ☐ Anti-Defamation League – Southwest
- ☐ B'nai Brith Youth Organization (Houston)
- ☐ Camp Young Judaea
- ☐ Congregation Beth Rambam
- ☐ Congregation Beth Shalom of the Woodlands
- ☐ Congregation Or Ami
- ☐ Congregation Shma Koleinu
- ☐ Goldberg Senior Citizens Towers
- ☐ Houston Congregation for Reform Judaism
- ☐ Houston Hillel
- ☐ Texas Friends of Chabad Lubavitch
- ☐ TORCH
- ☐ United Orthodox Synagogues of Houston
- ☐ Young Israel of Houston
- ☐ Other (please specify) _____

_____

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Create a Legacy
Houston Jewish Community Foundation
5603 S. Braeswood Blvd.
Houston, Texas 77096

HJCF Houston Jewish Community Foundation

For over 40 years, the Houston Jewish Community Foundation has guided donors to give meaningfully through tzedakah funds, legacy giving, appreciated stock, IRAs, and more.

To learn more about creating a legacy gift with HJCF, please contact:

Cindy Dauber Anapolsky
HJCF SENIOR DIRECTOR OF CHARITABLE GIVING
346-699-4523 | canapolsky@hjcf.org